SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

3235-OMB Number: 0104

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Hack Andrew A. F.	Requirin	g Statement Day/Year)	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Atea Pharmaceuticals, Inc.</u> [ AVIR ]				
(Last) (First) (Middle) C/O BAIN CAPITAL LIFE SCIENCES INVESTORS, 200 CLARENDON STREET (Street) BOSTON MA 02116 (City) (State) (Zip)			4. Relationship of Repo Issuer (Check all applicable) X Director Officer (give title below)	10% C	)wner (specify	A Person	/Year) bint/Group Filing e Line) by One Reporting by More than One
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Ins 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4) 2. Date Exercise Expiration Date (Month/Day/Yea		ate	3. Title and Amount of S Underlying Derivative S (Instr. 4)		4. Conversio or Exercis	ise Form:	6. Nature of Indirect Beneficial Ownership (Instr.
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)
Series D Convertible Preferred Stock	(1)	(1)	Common Stock	3,383,190	(1)	I	See footnotes <sup>(2)(3)</sup>
Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	1,982,469	(1)	I	See footnotes <sup>(2)(3)</sup>

## **Explanation of Responses:**

1. All series of convertible preferred stock will automatically convert into shares of the Issuer's common stock on a 1-for-1 basis immediately prior to the closing of the Issuer's initial public offering and have no expiration date.

2. Represents shares held directly by Bain Capital Life Sciences Fund II, L.P. ("BCLS II") and BCIP Life Sciences Associates, LP ("BCIPLS") and, together with BCLS II, the "Bain Capital Life Sciences Entities").

3. Bain Capital Life Sciences Investors, LLC ("BCLSI") (i) is the ultimate general partner of BCLS II, and (ii) governs the investment strategy and decision-making process with voting and dispositive power with respect to the securities held by the Bain Capital Life Sciences Entities. Dr. Hack disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

## **Remarks:**

/s/ Andrew A.F. Hack

10/29/2020

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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